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October 2, 1997

Via United Parcel Overnight Delivery

Ralph F. Rothschild  
Vice President, Business Affairs  
Volt Delta Corp.  
1221 Avenue of the Americas  
New York, New York 10020

Confidential/Dated Material

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Dear Ralph:

[REDACTED]

Bob wants to partner with VDR.

[REDACTED]

[REDACTED]

EXHIBIT

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Ralph Rothschild  
October 2, 1997  
Page 2

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October 2, 1997  
Page 3

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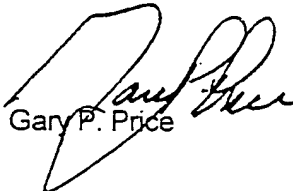
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Sincerely,

LEWIS & KAPPES

  
Gary P. Price

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